

Sally Marley ATR, LPC

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Patient Registration Information: Adult/Individual Services

Date: _____

Your Name: _____ DOB: _____ AGE _____

Address: _____ City: _____ State: _____ Zip: _____

Phone Number: _____ Permission to leave a message: ___ Yes ___ No

Current Relationship Status: _____

Highest Level of Education: _____ Current Employment Status: _____

Previous Counselor Name: _____ Last Seen: _____ Focus of Treatment: _____

Medical Doctor: _____ Phone: _____ Fax: _____

Primary concern and/or need for counseling: _____

Payment/Insurance Information:

EAP: Name of EAP: _____ Name of Employer: _____

Pre- Authorization# _____ Phone # _____ Fax# _____

Authorized Number of Sessions: _____

Insurance Company: _____ Plan: _____

Member # _____ Group# _____

Primary Policy Holder Name: _____ DOB: _____ Relationship to client: _____

Employer Name: _____ Job Title: _____

Employer Address: _____

Policy Holder Address: _____

Authorization # _____ Co-Pay: _____ Deductible: _____ Calendar Year Date: _____

Amount of Family Sessions Covered: _____ Amount of Individual Sessions Covered: _____

Other insurance information: _____

Notice In case of emergency:

Name: _____ Relation _____ Phone: _____

Address: _____ City: _____ State: _____ Zip _____

Allergies or Medical Condition the may affect treatment: _____

Last Medical Appointment: Any Concerns: _____

Medications and Dosages: _____

